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5 January 2016

Constellation Healthcare Technologies, Inc.
("the Company")

Result of General Meeting

Constellation Healthcare Technologies, Inc., the US-based healthcare services company, announces that, at the Company's General Meeting held earlier today, all of the resolutions were duly passed.

Accordingly, Admission of the Placing Shares and the Subscription Shares (each as defined in the circular to shareholders dated 11 December 2015) is expected to take place at 8.00 a.m. on 6 January 2016. Following Admission, the total number of issued common shares in the Company will be 88,303,132. The Company does not hold any common shares in treasury and therefore this figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company.

Enquiries:

Constellation Healthcare Technologies	c/o Redleaf Polhill
Paul Parmar, Chief Executive Officer	+44 (0)20 7382 4730
Sotirios ("Sam") Zaharis, Chief Financial Officer	
finnCap - Nominated Adviser and Joint Broker	+44 (0)20 7220 0500
Julian Blunt / Scott Mathieson	
Stifel – Joint Broker	+44 (0)20 7710 7600
Jonathan Senior / Ben Maddison	
Redleaf - PR adviser	+44 (0)20 7382 4730
Charlie Geller	constellation@redleafpr.com